



Economic Overview

Sumter County, South Carolina



Demographic Profile.....	3
Employment Trends	5
Unemployment Rate	5
Wage Trends	6
Cost of Living Index	7
Industry Snapshot	8
Occupation Snapshot	10
Industry Clusters	12
Education Levels.....	13
Gross Domestic Product.....	14
Sumter County, South Carolina Regional Map	16
FAQ.....	17

Demographic Profile

The population in Sumter County, South Carolina was 104,725 per American Community Survey data for 2020-2024.

The region has a civilian labor force of 44,264 with a participation rate of 56.5%. Of individuals 25 to 64 in Sumter County, South Carolina, 24.3% have a bachelor's degree or higher which compares with 37.3% in the nation.

The median household income in Sumter County, South Carolina is \$56,693 and the median house value is \$165,300.

Summary¹

	Percent			Value		
	Sumter County, South Carolina	South Carolina	USA	Sumter County, South Carolina	South Carolina	USA
Demographics						
Population (ACS)	—	—	—	104,725	5,296,225	334,922,499
Male	48.3%	48.7%	49.5%	50,561	2,577,725	165,808,018
Female	51.7%	51.3%	50.5%	54,164	2,718,500	169,114,481
Median Age ²	—	—	—	38.0	40.2	38.9
Under 18 Years	23.7%	21.4%	22.0%	24,823	1,135,421	73,517,834
18 to 24 Years	9.8%	9.1%	9.1%	10,229	483,726	30,597,362
25 to 34 Years	13.8%	12.8%	13.7%	14,438	680,500	45,806,540
35 to 44 Years	11.6%	12.5%	13.2%	12,193	661,884	44,237,292
45 to 54 Years	10.9%	12.0%	12.2%	11,366	637,500	40,743,799
55 to 64 Years	12.5%	13.2%	12.7%	13,070	697,793	42,386,044
65 to 74 Years	10.4%	11.4%	10.2%	10,926	606,031	34,092,907
75 Years and Over	7.3%	7.4%	7.0%	7,680	393,370	23,540,721
Race: White	44.9%	63.3%	61.0%	46,981	3,353,230	204,142,876
Race: Black or African American	46.0%	24.8%	12.2%	48,127	1,314,322	40,919,547
Race: American Indian and Alaska Native	0.5%	0.4%	0.9%	568	20,586	3,095,754
Race: Asian	1.5%	1.8%	6.0%	1,553	94,377	19,937,283
Race: Native Hawaiian and Other Pacific Islander	0.1%	0.1%	0.2%	148	2,847	631,517
Race: Some Other Race	1.9%	2.8%	7.1%	2,022	148,144	23,884,085
Race: Two or More Races	5.1%	6.8%	12.6%	5,326	362,719	42,311,437
Hispanic or Latino (of any race)	4.4%	7.4%	19.3%	4,655	390,376	64,759,370
Population Growth						
Population (Pop Estimates) ⁴	—	—	—	105,067	5,570,274	341,784,857
Population Annual Average Growth ⁴	-0.2%	1.3%	0.6%	-228	67,427	2,104,586
People per Square Mile ⁴	—	—	—	158.0	185.3	96.7
Economic						
Labor Force Participation Rate and Size (civilian population 16 years and over)	56.5%	60.1%	63.3%	44,264	2,560,429	170,199,520
Prime-Age Labor Force Participation Rate and Size (civilian population 25-54)	75.7%	81.8%	83.2%	26,493	1,603,381	108,100,165
Work from Home	4.5%	11.5%	15.1%	2,002	279,633	24,042,489
Armed Forces Labor Force	5.1%	0.9%	0.5%	4,219	38,968	1,293,756
Veterans, Age 18-64	12.2%	5.8%	4.1%	6,976	180,036	8,225,965
Veterans Labor Force Participation Rate and Size, Age 18-64	73.5%	74.6%	77.1%	5,124	134,250	6,341,643
Median Household Income ²	—	—	—	\$56,693	\$69,324	\$80,734
Per Capita Income	—	—	—	\$30,466	\$39,236	\$44,673
Mean Commute Time (minutes)	—	—	—	23.0	25.6	26.4
Commute via Public Transportation	0.2%	0.4%	3.2%	80	8,682	5,157,401
Educational Attainment, Age 25-64						
No High School Diploma	7.5%	9.2%	9.8%	3,853	245,858	17,001,659
High School Graduate	32.2%	27.2%	24.8%	16,467	729,291	42,949,236

Summary¹

	Percent			Value		
	Sumter County, South Carolina	South Carolina	USA	Sumter County, South Carolina	South Carolina	USA
Some College, No Degree	22.9%	20.1%	18.9%	11,715	536,932	32,726,555
Associate's Degree	13.0%	10.4%	9.2%	6,626	279,054	15,888,163
Bachelor's Degree	15.5%	21.0%	23.1%	7,938	562,363	40,059,314
Postgraduate Degree	8.7%	12.1%	14.2%	4,468	324,179	24,548,748
Housing						
Total Housing Units	—	—	—	47,582	2,443,039	143,775,355
Median House Value (of owner-occupied units) ^{2,5}	—	—	—	\$165,300	\$259,000	\$332,700
Homeowner Vacancy	1.0%	0.9%	0.9%	277	13,436	796,730
Rental Vacancy	4.1%	8.3%	5.5%	566	54,614	2,645,644
Renter-Occupied Housing Units (% of Occupied Units)	31.9%	28.1%	34.8%	13,093	595,868	45,017,354
Owner-Occupied Housing Units (% of Occupied Units)	68.1%	71.9%	65.2%	27,990	1,522,121	84,210,142
Occupied Housing Units with No Vehicle Available (% of Occupied Units)	8.4%	5.7%	8.4%	3,446	121,059	10,793,323
Social						
Poverty Level (of all people)	16.6%	14.1%	12.5%	16,879	725,690	40,735,661
Households Receiving Food Stamps/SNAP	15.7%	10.5%	12.1%	6,454	222,674	15,572,114
Enrolled in Grade 12 (% of total population)	1.5%	1.2%	1.3%	1,524	64,358	4,441,917
Disconnected Youth ³	1.7%	3.0%	2.4%	88	8,543	430,721
Children in Single Parent Families (% of all children)	43.7%	38.0%	33.9%	10,133	403,600	23,651,363
Uninsured	10.5%	9.6%	8.4%	10,389	500,927	27,734,911
With a Disability, Age 18-64	14.9%	12.2%	10.9%	8,374	377,162	21,803,902
With a Disability, Age 18-64, Labor Force Participation Rate and Size	41.9%	44.9%	48.5%	3,512	169,348	10,583,510
Foreign Born	3.0%	5.8%	14.1%	3,142	305,101	47,349,078
Speak English Less Than Very Well (population 5 yrs and over)	1.5%	3.2%	8.6%	1,421	157,982	27,139,643

Source: [JobsEQ®](#)

1. American Community Survey 2020-2024, unless noted otherwise

2. Median values for certain aggregate regions (such as MSAs) may be estimated as the weighted averages of the median values from the composing counties.

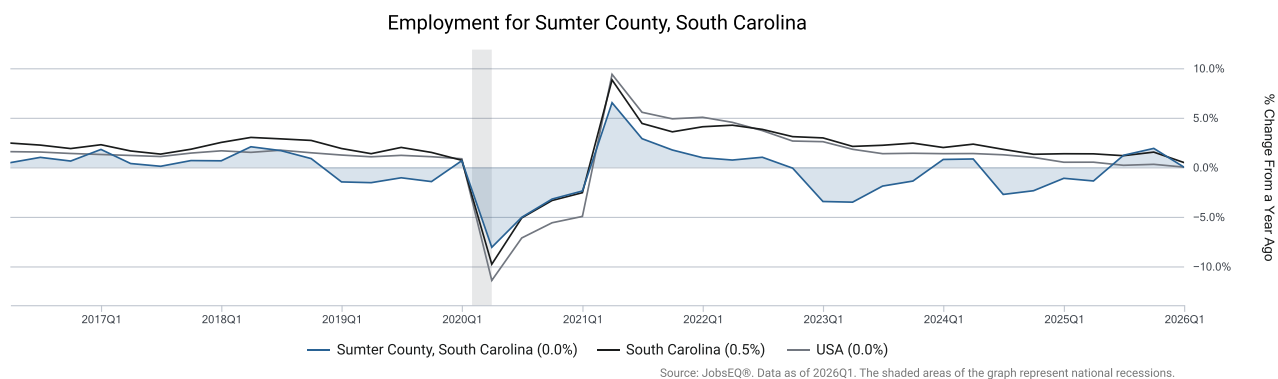
3. Disconnected Youth are 16-19 year olds who are (1) not in school, (2) not high school graduates, and (3) either unemployed or not in the labor force.

4. Census Population Estimate for 2025, annual average growth rate since 2015.

5. The Census's method for calculating median house values changed with the 2022 data set, so pre-2022 values are not directly comparable with later data.

Employment Trends

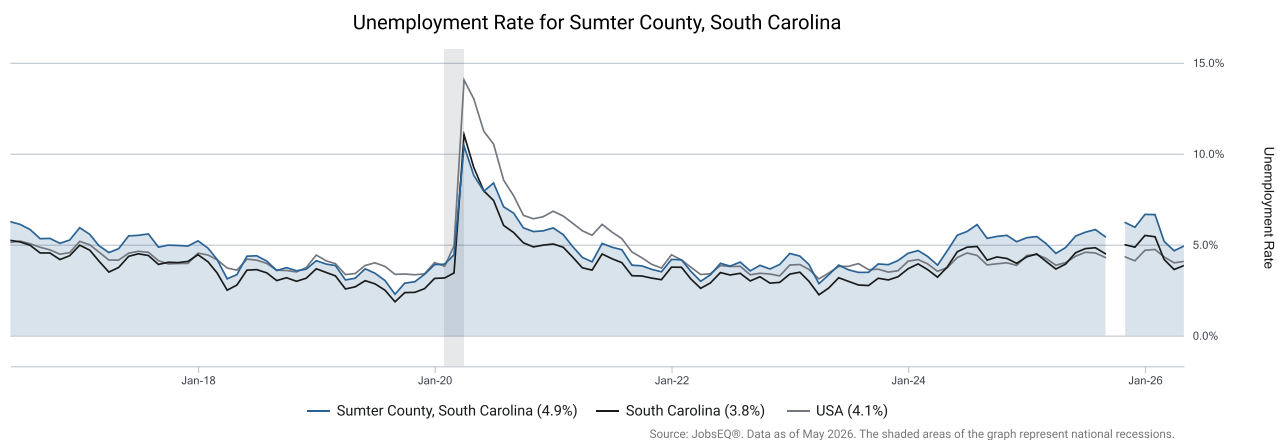
As of 2026Q1, total employment for Sumter County, South Carolina was 38,485 (based on a four-quarter moving average). Over the year ending 2026Q1, employment increased 0.0% in the region.



Employment data are derived from the Quarterly Census of Employment and Wages, provided by the Bureau of Labor Statistics and imputed where necessary. Data are updated through 2025Q4 with preliminary estimates updated to 2026Q1.

Unemployment Rate

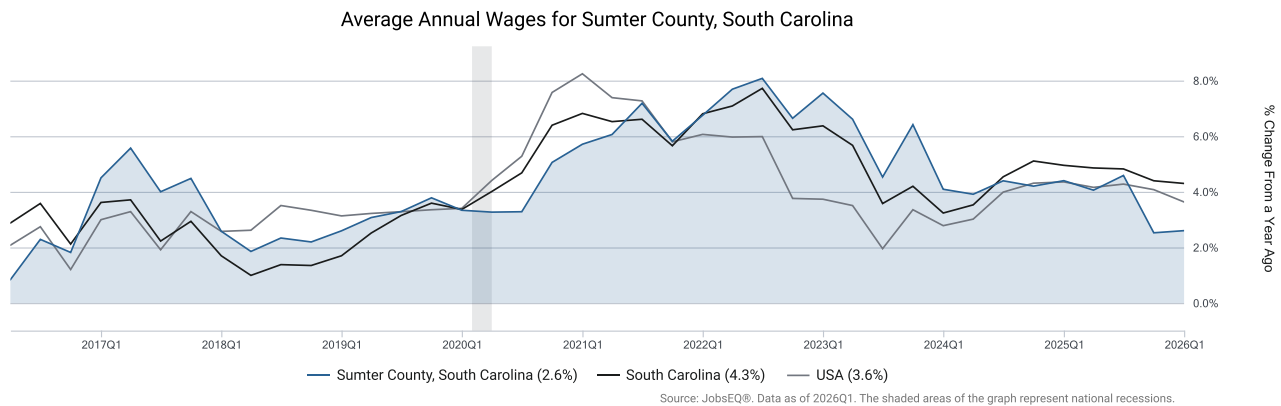
The unemployment rate for Sumter County, South Carolina was 4.9% as of May 2026. The regional unemployment rate was higher than the national rate of 4.1%. One year earlier, in May 2025, the unemployment rate in Sumter County, South Carolina was 4.8%.



Unemployment rate data are from the Local Area Unemployment Statistics, provided by the Bureau of Labor Statistics and updated through May 2026.

Wage Trends

The average worker in Sumter County, South Carolina earned annual wages of \$53,036 as of 2026Q1. Average annual wages per worker increased 2.6% in the region over the preceding four quarters. For comparison purposes, annual average wages were \$77,110 in the nation as of 2026Q1.



Annual average wages per worker data are derived from the Quarterly Census of Employment and Wages, provided by the Bureau of Labor Statistics and imputed where necessary. Data are updated through 2025Q4 with preliminary estimates updated to 2026Q1.

Cost of Living Index

The Cost of Living Index estimates the relative price levels for consumer goods and services. When applied to wages and salaries, the result is a measure of relative purchasing power. The cost of living is 14.8% lower in Sumter County, South Carolina than the U.S. average.

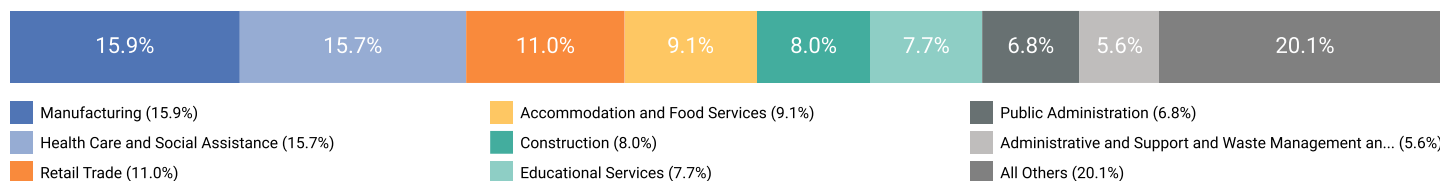
	Cost of Living Information		
	Annual Average Salary	Cost of Living Index (Base US)	US Purchasing Power
Sumter County, South Carolina	\$53,036	85.2	\$62,257
South Carolina	\$62,567	91.0	\$68,727
USA	\$77,110	100.0	\$77,110

Source: [JobsEQ®](#)
Data as of 2026Q1
Cost of Living per [COLI](#), data as of 2026Q1, imputed by Chmura where necessary.

Industry Snapshot

The largest sector in Sumter County, South Carolina is Manufacturing, employing 6,125 workers. The next-largest sectors in the region are Health Care and Social Assistance (6,056 workers) and Retail Trade (4,252). High location quotients (LQs) indicate sectors in which a region has high concentrations of employment compared to the national average. The sectors with the largest LQs in the region are Manufacturing (LQ = 2.06), Public Administration (1.46), and Construction (1.33).

Total Workers for Sumter County, South Carolina by Industry



Source: JobsEQ®
Data as of 2026Q1
Note: Figures may not sum due to rounding.

Employment data are derived from the Quarterly Census of Employment and Wages, provided by the Bureau of Labor Statistics and imputed where necessary. Data are updated through 2025Q4 with preliminary estimates updated to 2026Q1.

Sectors in Sumter County, South Carolina with the highest average wages per worker are Management of Companies and Enterprises (\$183,141), Finance and Insurance (\$92,742), and Utilities (\$92,580). Regional sectors with the best job growth (or most moderate job losses) over the last 5 years are Accommodation and Food Services (+382 jobs), Professional, Scientific, and Technical Services (+270), and Construction (+252).

Over the next 1 year, employment in Sumter County, South Carolina is projected to contract by 180 jobs. The fastest growing sector in the region is expected to be Utilities with a +1.2% year-over-year rate of growth. The strongest forecast by number of jobs over this period is expected for Utilities (+2 jobs), Arts, Entertainment, and Recreation (0), and Mining, Quarrying, and Oil and Gas Extraction (0).

Sumter County, South Carolina, 2026Q1¹

NAICS	Industry	Current			5-Year History		1-Year Forecast				
		Empl	Avg Ann Wages	LQ	Empl Change	Ann %	Total Demand	Exits	Transfers	Empl Growth	Ann % Growth
31	Manufacturing	6,125	\$66,796	2.06	-268	-0.9%	571	243	359	-31	-0.5%
62	Health Care and Social Assistance	6,056	\$54,799	1.01	135	0.5%	594	299	299	-4	-0.1%
44	Retail Trade	4,252	\$33,061	1.16	-424	-1.9%	529	260	310	-40	-0.9%
72	Accommodation and Food Services	3,507	\$20,598	1.05	382	2.3%	591	269	337	-15	-0.4%
23	Construction	3,069	\$67,986	1.33	252	1.7%	248	101	151	-5	-0.2%
61	Educational Services	2,954	\$50,250	0.94	-61	-0.4%	259	134	143	-19	-0.6%
92	Public Administration	2,626	\$64,297	1.46	74	0.6%	215	102	136	-23	-0.9%
56	Administrative and Support and Waste Management and Remediation Services	2,145	\$38,520	0.93	-686	-5.4%	224	103	135	-15	-0.7%
81	Other Services (except Public Administration)	2,118	\$33,655	1.30	90	0.9%	228	105	132	-9	-0.4%
54	Professional, Scientific, and Technical Services	1,210	\$70,179	0.44	270	5.2%	94	38	57	-1	-0.1%
48	Transportation and Warehousing	1,010	\$52,438	0.52	-35	-0.7%	102	47	59	-5	-0.5%
52	Finance and Insurance	869	\$92,742	0.58	77	1.9%	66	29	40	-4	-0.5%
42	Wholesale Trade	830	\$76,593	0.59	227	6.6%	77	33	47	-4	-0.5%
71	Arts, Entertainment, and Recreation	440	\$21,651	0.54	107	5.7%	63	27	36	0	-0.1%
11	Agriculture, Forestry, Fishing and Hunting	391	\$69,213	0.85	-43	-2.1%	43	24	22	-4	-1.0%
53	Real Estate and Rental and Leasing	285	\$49,203	0.43	-49	-3.1%	26	13	14	-1	-0.5%
55	Management of Companies and Enterprises	225	\$183,141	0.38	16	1.5%	17	7	11	-1	-0.3%
51	Information	207	\$60,658	0.29	-71	-5.7%	15	7	10	-3	-1.2%
22	Utilities	140	\$92,580	0.69	-7	-1.0%	14	5	7	2	1.2%
21	Mining, Quarrying, and Oil and Gas Extraction	16	\$64,489	0.12	16	n/a	1	1	1	0	-0.1%
99	Unclassified	9	\$56,865	0.17	8	n/a	1	0	1	0	-0.5%
Total - All Industries		38,485	\$53,036	1.00	11	0.0%	3,922	1,827	2,275	-180	-0.5%

Source: [JobsEQ®](#)

Data as of 2026Q1

Note: Figures may not sum due to rounding.

1. All data based upon a four-quarter moving average

Exits and transfers are approximate estimates based upon occupation separation rates.

Employment data are derived from the Quarterly Census of Employment and Wages, provided by the Bureau of Labor Statistics and imputed where necessary. Data are updated through 2025Q4 with preliminary estimates updated to 2026Q1. Forecast employment growth uses national projections adapted for regional growth patterns.

Occupation Snapshot

The largest major occupation group in Sumter County, South Carolina is Office and Administrative Support Occupations, employing 4,224 workers. The next-largest occupation groups in the region are Production Occupations (3,707 workers) and Food Preparation and Serving Related Occupations (3,360). High location quotients (LQs) indicate occupation groups in which a region has high concentrations of employment compared to the national average. The major groups with the largest LQs in the region are Production Occupations (LQ = 1.84), Installation, Maintenance, and Repair Occupations (1.30), and Personal Care and Service Occupations (1.29).

Occupation groups in Sumter County, South Carolina with the highest average wages per worker are Management Occupations (\$119,600), Healthcare Practitioners and Technical Occupations (\$101,500), and Legal Occupations (\$101,400). The unemployment rate in the region varied among the major groups from 2.4% among Healthcare Practitioners and Technical Occupations to 9.2% among Farming, Fishing, and Forestry Occupations.

Over the next 1 year, the fastest growing occupation group in Sumter County, South Carolina is expected to be Healthcare Support Occupations with a +0.3% year-over-year rate of growth. The strongest forecast by number of jobs over this period is expected for Healthcare Support Occupations (+6 jobs) and Computer and Mathematical Occupations (0). Over the same period, the highest separation demand (occupation demand due to retirements and workers moving from one occupation to another) is expected in Food Preparation and Serving Related Occupations (616 jobs) and Office and Administrative Support Occupations (442).

Sumter County, South Carolina, 2026Q1¹

SOC	Occupation	Current						5-Year History		1-Year Forecast				
		Empl	Mean Ann Wages ²	LQ	Unempl	Unempl Rate	Online Job Ads ³	Empl Change	Ann %	Total Demand	Exits	Transfers	Empl Growth	Ann % Growth
43-0000	Office and Administrative Support	4,224	\$44,400	1.00	280	5.3%	111	-356	-1.6%	394	209	233	-49	-1.2%
51-0000	Production	3,707	\$46,300	1.84	221	5.8%	142	-264	-1.4%	377	164	235	-22	-0.6%
35-0000	Food Preparation and Serving Related	3,360	\$29,300	1.06	337	8.8%	226	273	1.7%	600	275	341	-16	-0.5%
41-0000	Sales and Related	3,343	\$44,200	1.00	285	7.2%	297	-268	-1.5%	386	196	227	-37	-1.1%
53-0000	Transportation and Material Moving	2,994	\$40,700	0.91	301	8.2%	170	-112	-0.7%	354	159	204	-8	-0.3%
11-0000	Management	2,276	\$119,600	0.75	66	2.8%	179	216	2.0%	168	66	106	-5	-0.2%
25-0000	Educational Instruction and Library	2,266	\$52,500	1.07	83	3.7%	147	20	0.2%	185	97	101	-13	-0.6%
29-0000	Healthcare Practitioners and Technical	2,092	\$101,500	0.89	58	2.4%	509	-240	-2.2%	111	60	52	-1	-0.1%
31-0000	Healthcare Support	2,019	\$34,300	1.05	126	5.5%	122	285	3.1%	291	150	135	6	0.3%
49-0000	Installation, Maintenance, and Repair	1,932	\$59,500	1.30	99	4.5%	116	20	0.2%	163	70	95	-2	-0.1%
47-0000	Construction and Extraction	1,853	\$54,600	1.07	132	6.7%	25	27	0.3%	142	59	86	-3	-0.1%
13-0000	Business and Financial Operations	1,847	\$84,500	0.73	79	3.9%	87	215	2.5%	134	55	86	-6	-0.3%
37-0000	Building and Grounds Cleaning and Maintenance	1,312	\$35,500	1.04	99	7.1%	62	-199	-2.8%	164	81	91	-7	-0.6%
39-0000	Personal Care and Service	1,297	\$33,600	1.29	102	7.1%	25	253	4.4%	196	85	117	-6	-0.5%
21-0000	Community and Social Service	816	\$54,200	1.10	29	3.8%	73	22	0.5%	72	34	39	-1	-0.1%
33-0000	Protective Service	801	\$50,300	0.94	38	3.9%	43	10	0.2%	71	32	45	-6	-0.7%
17-0000	Architecture and Engineering	699	\$94,700	1.14	21	3.0%	51	47	1.4%	44	17	27	-1	-0.1%

Sumter County, South Carolina, 2026Q1¹

SOC	Occupation	Current					5-Year History			1-Year Forecast				
		Empl	Mean Ann Wages ²	LQ	Unempl	Unempl Rate	Online Job Ads ³	Empl Change	Ann %	Total Demand	Exits	Transfers	Empl Growth	Ann % Growth
15-0000	Computer and Mathematical	623	\$95,800	0.51	35	4.8%	169	45	1.5%	33	13	20	0	0.0%
27-0000	Arts, Design, Entertainment, Sports, and Media	388	\$43,600	0.59	26	6.9%	33	5	0.3%	34	16	20	-2	-0.6%
19-0000	Life, Physical, and Social Science	253	\$91,600	0.72	11	5.5%	24	10	0.8%	20	5	16	-1	-0.3%
23-0000	Legal	211	\$101,400	0.65	6	2.5%	1	6	0.6%	11	5	7	-1	-0.7%
45-0000	Farming, Fishing, and Forestry	169	\$37,300	0.77	10	9.2%	9	-3	-0.3%	22	11	13	-2	-1.0%
Total - All Occupations		38,485	\$55,600	1.00	2,446	5.7%	2,623	11	0.0%	3,975	1,859	2,296	-180	-0.5%

Source: [JobsEQ®](#)

Data as of 2026Q1 unless noted otherwise

Note: Figures may not sum due to rounding.

1. Data based on a four-quarter moving average unless noted otherwise.

2. Wage data represent the average for all Covered Employment

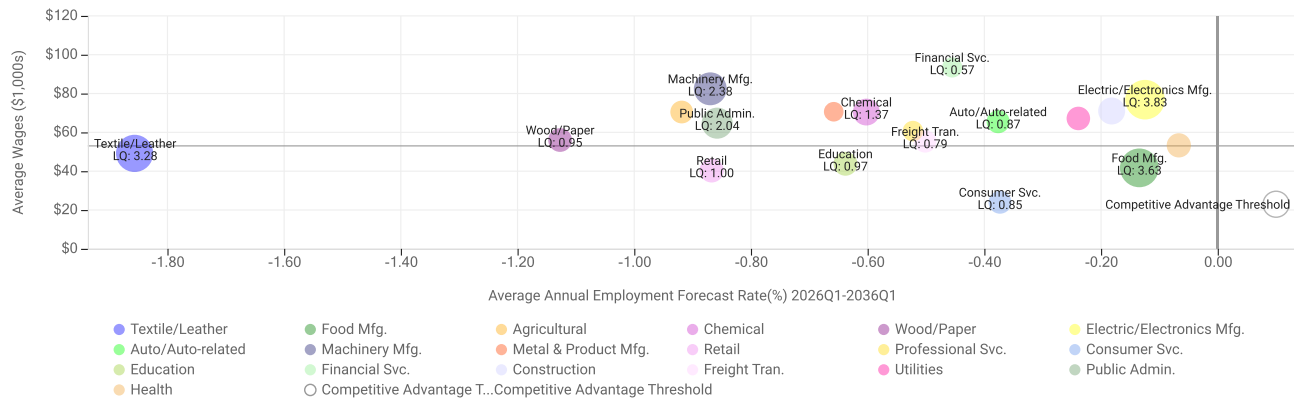
3. Data represent found online ads active within the last thirty days in the selected region. Due to alternative county-assignment algorithms, ad counts in this analytic may not match that shown in RTI (nor in the popup window ad list). Ad counts for ZCTA-based regions are estimates.

Occupation employment data are estimated via industry employment data and the estimated industry/occupation mix. Industry employment data are derived from the Quarterly Census of Employment and Wages, provided by the Bureau of Labor Statistics and currently updated through 2025Q4, imputed where necessary with preliminary estimates updated to 2026Q1. Wages by occupation are as of 2026 provided by the BLS and imputed where necessary. Forecast employment growth uses national projections from the Bureau of Labor Statistics adapted for regional growth patterns.

Industry Clusters

A cluster is a geographic concentration of interrelated industries or occupations. The industry cluster in Sumter County, South Carolina with the highest relative concentration is Electric/Electronics Mfg. with a location quotient of 3.83. This cluster employs 1,454 workers in the region with an average wage of \$76,843. Employment in the Electric/Electronics Mfg. cluster is projected to contract in the region about 0.1% per year over the next ten years.

Industry Clusters for Sumter County, South Carolina as of 2026Q1



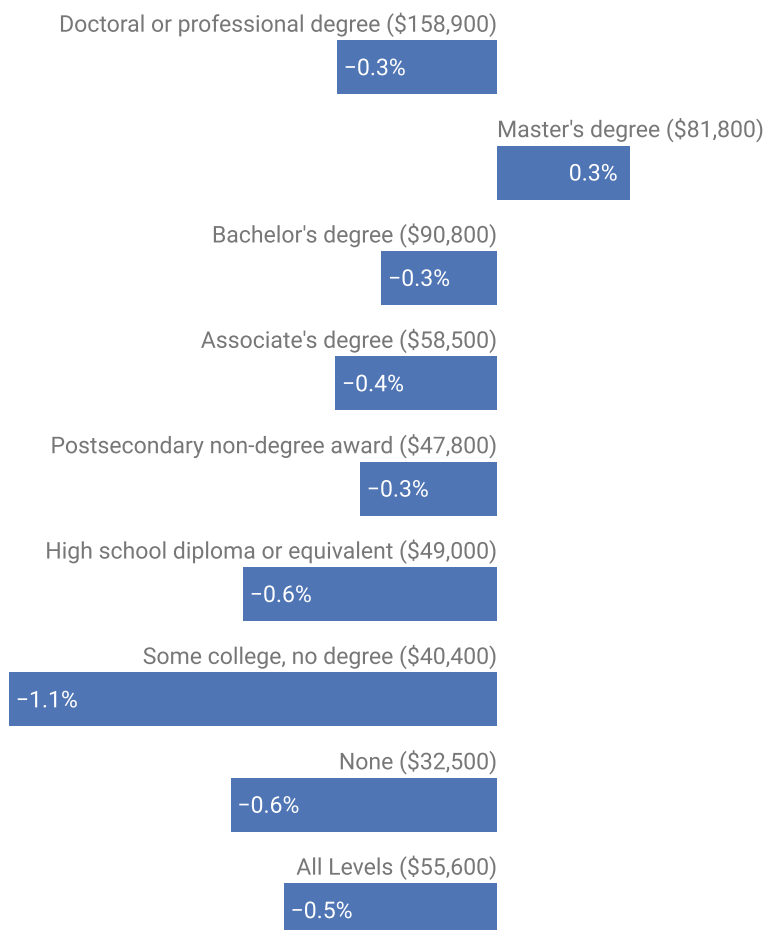
Source: JobsEQ® Data as of 2026Q1

Location quotient and average wage data are derived from the Quarterly Census of Employment and Wages, provided by the Bureau of Labor Statistics, imputed where necessary, and updated through 2025Q4 with preliminary estimates updated to 2026Q1. Forecast employment growth uses national projections from the Bureau of Labor Statistics adapted for regional growth patterns.

Education Levels

Expected growth rates for occupations vary by the education and training required. While all employment in Sumter County, South Carolina is projected to contract 0.5% over the next ten years, occupations typically requiring a postgraduate degree are expected to contract 0.3% per year, those requiring a bachelor's degree are forecast to contract 0.3% per year, and occupations typically needing a 2-year degree or certificate are expected to contract 0.4% per year.

Annual Average Projected Job Growth by Education Levels

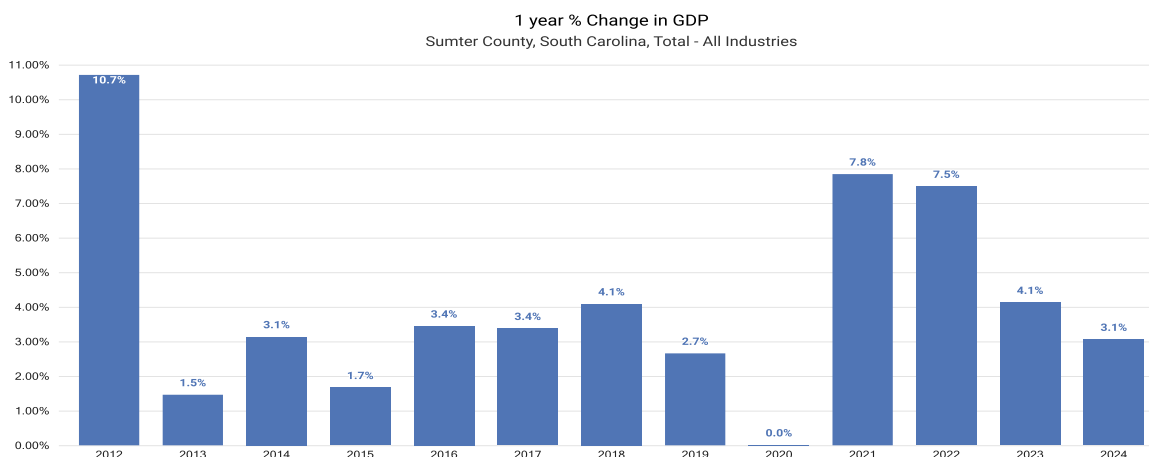


Source: JobsEQ®
Data as of 2026Q1

Employment by occupation data are estimates as of 2026Q1. Education levels of occupations are based on BLS assignments. Forecast employment growth uses national projections from the Bureau of Labor Statistics adapted for regional growth patterns.

Gross Domestic Product

Gross Domestic Product (GDP) is the total value of goods and services produced by a region. In 2024, nominal GDP in Sumter County, South Carolina expanded 3.1%. This follows growth of 4.1% in 2023. As of 2024, total GDP in Sumter County, South Carolina was \$5,076,361,000.

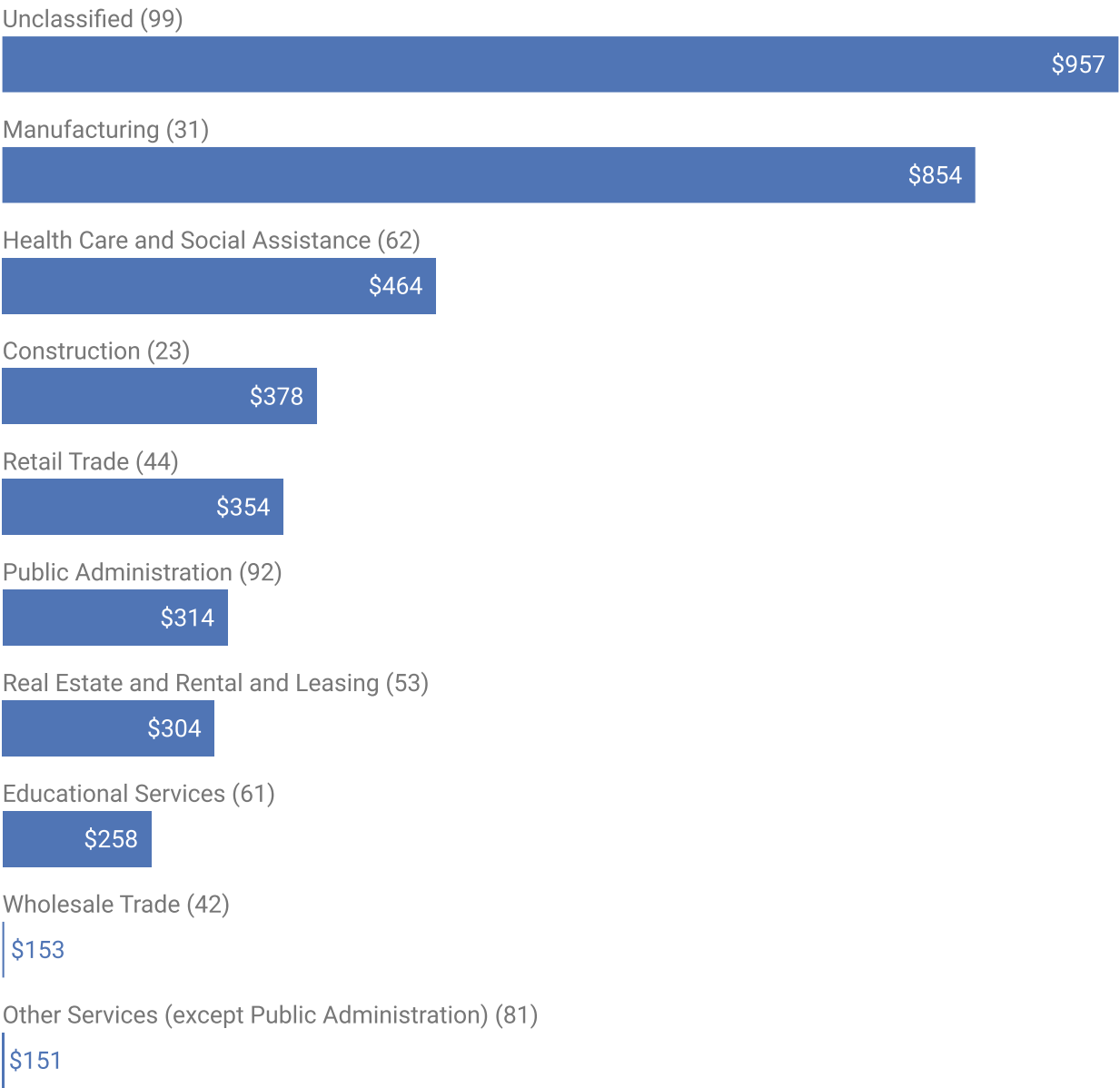


Gross Domestic Product data are provided by the Bureau of Economic Analysis, imputed by Chmura where necessary, updated through 2024.

Of the sectors in Sumter County, South Carolina, Unclassified contributed the largest portion of GDP in 2024, \$956,713,000. The next-largest contributions came from Manufacturing (\$854,239,000); Health Care and Social Assistance (\$463,855,000); and Construction (\$378,119,000).

GDP (in \$ millions)

Sumter County, South Carolina, 2024



Gross Domestic Product data are provided by the Bureau of Economic Analysis, imputed by Chmura where necessary, updated through 2024.

Sumter County, South Carolina Regional Map



FAQ

What is a location quotient?

A location quotient (LQ) is a measurement of concentration in comparison to the nation. An LQ of 1.00 indicates a region has the same concentration of an industry (or occupation) as the nation. An LQ of 2.00 would mean the region has twice the expected employment compared to the nation and an LQ of 0.50 would mean the region has half the expected employment in comparison to the nation.

What is separation demand?

Separation demand is the number of jobs required due to separations—labor force exits (including retirements) and turnover resulting from workers moving from one occupation into another. Note that separation demand does not include all turnover—it does not include when workers stay in the same occupation but switch employers. The total projected demand for an occupation is the sum of the separation demand and the growth demand (which is the increase or decrease of jobs in an occupation expected due to expansion or contraction of the overall number of jobs in that occupation).

What is a cluster?

A cluster is a geographic concentration of interrelated industries or occupations. If a regional cluster has a location quotient of 1.25 or greater, the region is considered to possess a competitive advantage in that cluster.

What is the difference between industry wages and occupation wages?

Industry wages and occupation wages are estimated via separate data sets, often the time periods being reported do not align, and wages are defined slightly differently in the two systems (for example, certain bonuses are included in the industry wages but not the occupation wages). It is therefore common that estimates of the average industry wages and average occupation wages in a region do not match exactly.

What is NAICS?

The North American Industry Classification System (NAICS) is used to classify business establishments according to the type of economic activity. The NAICS Code comprises six levels, from the “all industry” level to the 6-digit level. The first two digits define the top level category, known as the “sector,” which is the level examined in this report.

What is SOC?

The Standard Occupational Classification system (SOC) is used to classify workers into occupational categories. All workers are classified into one of over 804 occupations according to their occupational definition. To facilitate classification, occupations are combined to form 22 major groups, 95 minor groups, and 452 occupation groups. Each occupation group includes detailed occupations requiring similar job duties, skills, education, or experience.

About This Report

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